

## Apex Managed Receiving Release Notes v. 2.52.0

Thursday, November 4, 2021

This release focused on adding Reservation and Appointment features and updating user permissions.



### What's New

New features

[Logistics Users can now access the Global Search](#)

Permissions update

[Alert added before deactivating Door Group](#)

Vendor users



### What's Changed

Enhancements or updates to existing features

[Multiple Vendors can be added to a Reservation](#)

Site Settings: Reservations Tab

[Name/Title added to a Reservation](#)

Site Settings: Reservations Tab

[Label to Notate an Appointment is a Reservation](#)

Appointments: Appointment Details

[Inbound Pallet / Cases fields required](#)

Appointments: Create / Modify Appointment

[ASN/BOL Information added](#)

Appointments: Gate Pass

[Auto Approved Reservation Appointments](#)

Help Assist

[Times are being scheduled 7 hours early](#)

BUG FIX - Auto Appoint

[Slots offered when Appointments are scheduled](#)

BUG FIX - Appointments: Find a Slot



### Upcoming Releases

What's upcoming in future releases

[Option to Add POs to Appointments](#)

Appointments: History Tab

[Delivery Carrier Features](#)

Appointments

[Allow Attachments of Various File Formats](#)

Help Assist

### Previous Release Notes:

- [2.51.0](#)
- [2.50.0](#)
- [2.49.0](#)
- [2.48.0](#)
- [2.47.1](#)
- [2.47.0](#)

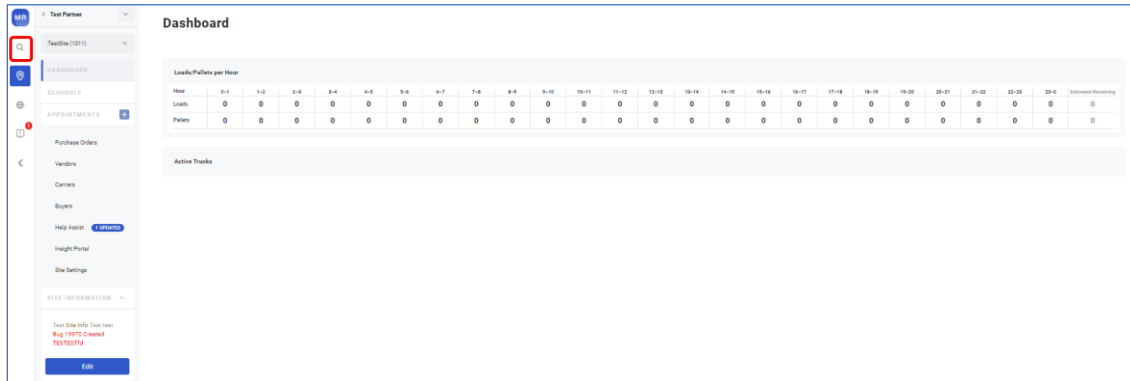
## What's New

New features

### Users

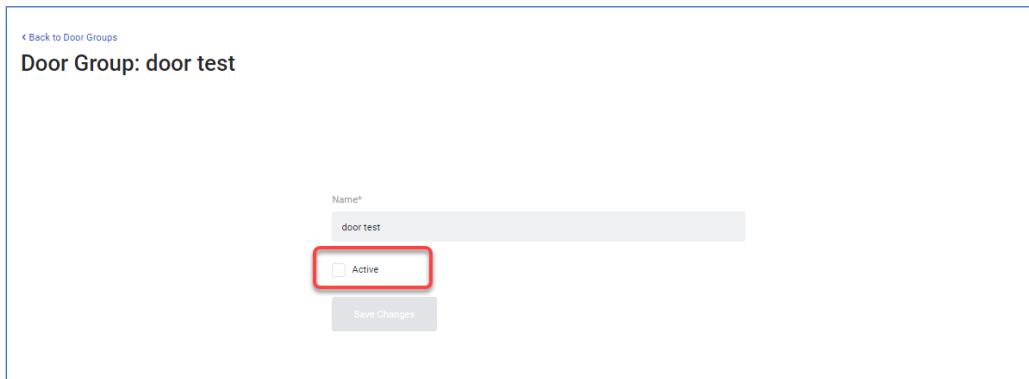
#### Permissions Update

- **Logistics Users** now have access to the **Global Search** to help locate information across multiple sites.



### Vendors

- When an Admin user unchecks the **Active** box on the **Site Settings: Door Groups Tab**, and the **Door Group** is currently being used with a **Vendor(s)**, a message will display.



- The message alerts the user to either remove the **Door Group** from **Vendors** or change the **Door Group** to a different **Door Group** before deactivating.

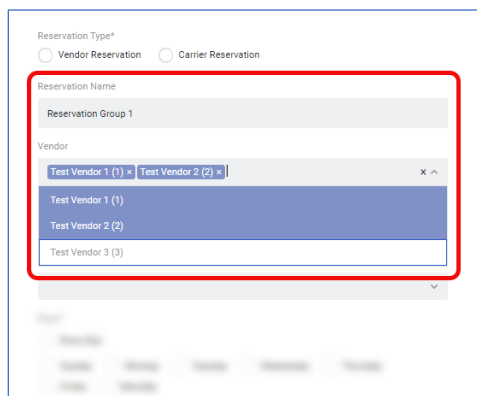
## What's Changed

Enhancements or changes to existing features

### Site Settings

#### Reservations Tab

- Based on permissions, users can now add multiple **Vendors** when creating a new a **Reservation**. **NOTE:** *Sorting functionality is removed from the **Vendor** and **Vendor #** columns on the **Reservations List View** when a **Reservation** has multiple **Vendors**.*
- Based on permissions, users can now add a **Name/Title** when creating a new or modifying an existing **Vendor** or **Carrier Reservation** if they are from different distribution centers.
  - The **Name** field is *optional* and does not have to be unique.
  - Limited to up to 100 characters.



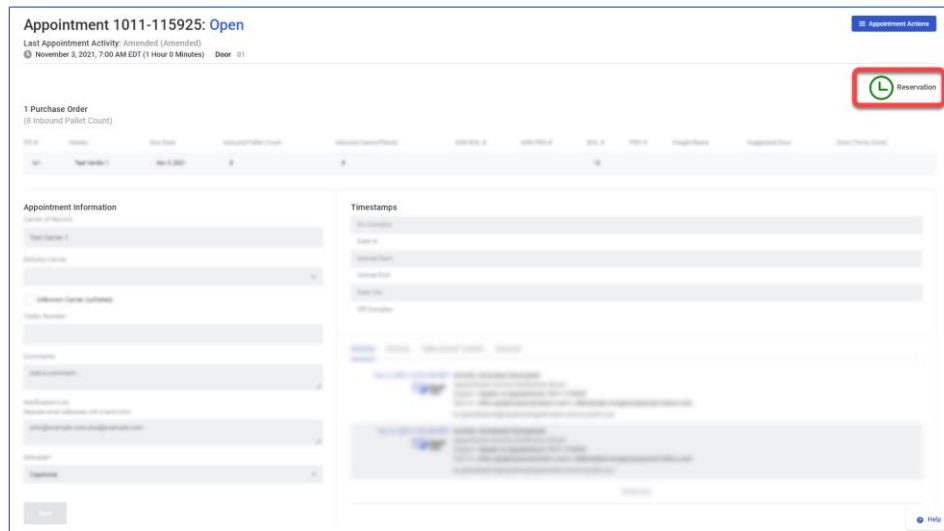
#### Auto Appointment Tab

- A correction has been made so **Times** are not being scheduled (7) seven hours early.

### Appointments

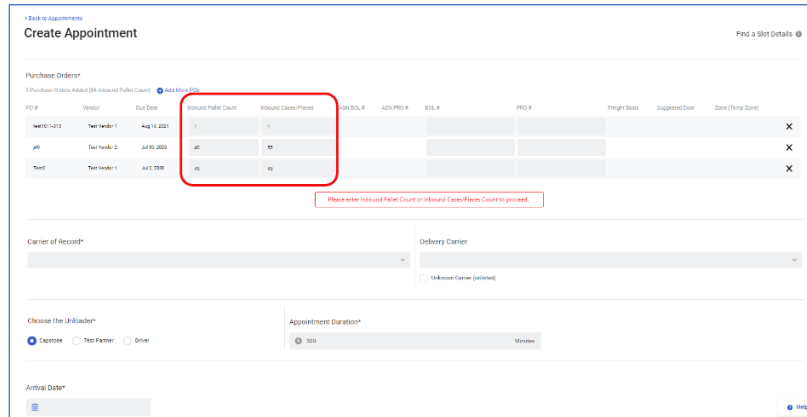
#### Appointment Details

- Based on permissions, a label/icon has been added to the **Appointment Details** to notify users that an **Appointment** is a **Reservation**.



## Create / Modify Appointment

- Based on permissions and when the updated **PO Pallet and Case Capture\*** configuration option is set to **'Required'** on the **Site Settings: Appointments Tab**, the **Inbound Pallet / Cases** fields will be required when creating or modifying an **Appointment**.



**Create Appointment**

**Purchase Orders\***

PO #	Vendor	Due Date	Inbound Pallet Count	Inbound Cases/Pieces	ASN BOL #	ASN PRO #	BOL #	PRO #	Freight Basis	Suggested Date	Zone (Temp Zone)	
wp101-1015	Test Vendor 1	Aug 14, 2021	1	1								X
JP	Test Vendor 2	Jul 09, 2020	45	45								X
Test	Test Vendor 1	Jul 7, 2020	45	45								X

Please enter Inbound Pallet Count or Inbound Cases/Pieces Count to proceed.

**Carrier of Record\***

**Delivery Carrier**

**Choose the Unloader\***

☒ Capstone ☐ Test Partner ☐ Driver

**Appointment Duration\***

☒ Slot ☐ Minutes

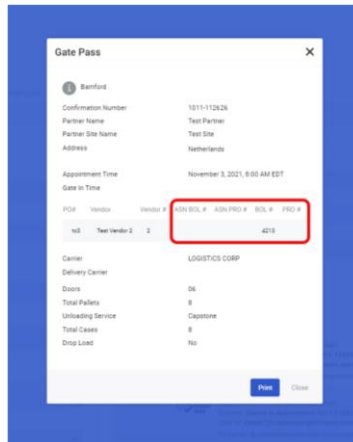
**Arrival Date\***

## Find a Slot

- A correction has been made so **Slots** will not be offered when **Appointments** are already scheduled.

## Gate Pass

- If the **ASN** and/or **BOL** configuration options are enabled in **Site Settings: Appointments: Appointment Details**, the **ASN** and/or **BOL** details will display on the **Gate Pass** within the **Purchase Order Table**.



**Gate Pass**

**Confirmation Number:** 1011-112426

**Partner Name:** Test Partner

**Partner Site Name:** Test Site

**Address:** Netherlands

**Appointment Time:** November 3, 2021, 8:00 AM EDT

**Gate In Time:**

PO#	Vendor	Vendor #	ASN BOL #	ASN PRO #	BOL #	PRO #
405	Test Vendor 2	2			4010	

**Carrier:** LOGISTICS CORP

**Delivery Carrier:**

**Booms:** 06

**Total Pallets:** 8

**Unloading Service:** Capstone

**Total Cases:** 8

**Drop Load:** No

**Print** **Close**

## Help Assist

### Auto Approved Reservation Appointments Modification

- When an auto-approved **Reservation Appointment** exists and a modification occurs on the **Appointment**, new **Help Assist** ticket is generated and sent for approval.
  - This will put the **Appointment** back into a **Pending Approval** status and follow the status workflow until the final approval is received.
  - This also applies to the cancellation of **Reservation Appointment**.
  - The associated **Reservation** is removed.