

Apex Managed Receiving Release Notes v. 2.52.0

Thursday, November 4, 2021

This release focused on adding Reservation and Appointment features and updating user permissions.

What's New

New features

[Logistics Users can now access the Global Search](#)

Permissions update

[Alert added before deactivating Door Group](#)

Vendor users

What's Changed

Enhancements or updates to existing features

[Multiple Vendors can be added to a Reservation](#)

Site Settings: Reservations Tab

[Name/Title added to a Reservation](#)

Site Settings: Reservations Tab

[Label to Note an Appointment is a Reservation](#)

Appointments: Appointment Details

[Inbound Pallet / Cases fields required](#)

Appointments: Create / Modify Appointment

[ASN/BOL Information added](#)

Appointments: Gate Pass

[Auto Approved Reservation Appointments](#)

Help Assist

[Times are being scheduled 7 hours early](#)

BUG FIX - Auto Appoint

[Slots offered when Appointments are scheduled](#)

BUG FIX - Appointments: Find a Slot



Upcoming Releases

What's upcoming in future releases

[Option to Add POs to Appointments](#)

Appointments: History Tab

[Delivery Carrier Features](#)

Appointments

[Allow Attachments of Various File Formats](#)

Help Assist

Previous Release Notes:

- [2.51.0](#)
- [2.50.0](#)
- [2.49.0](#)
- [2.48.0](#)
- [2.47.1](#)
- [2.47.0](#)

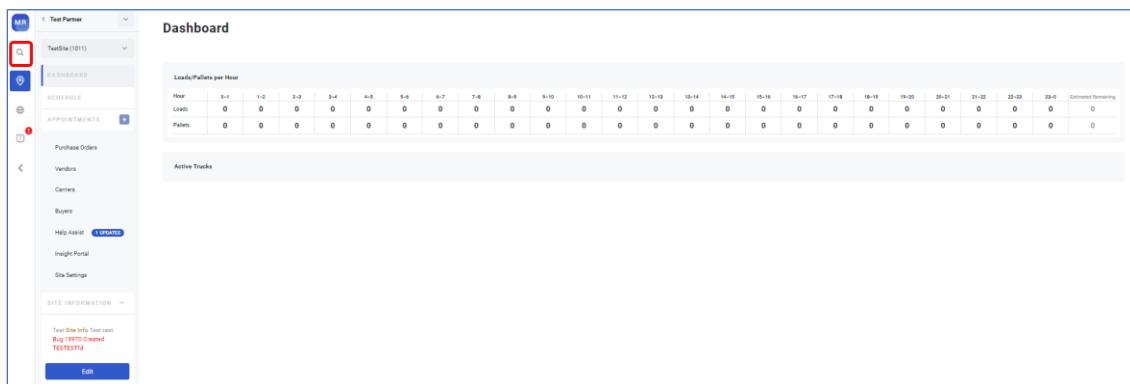
What's New

New features

Users

Permissions Update

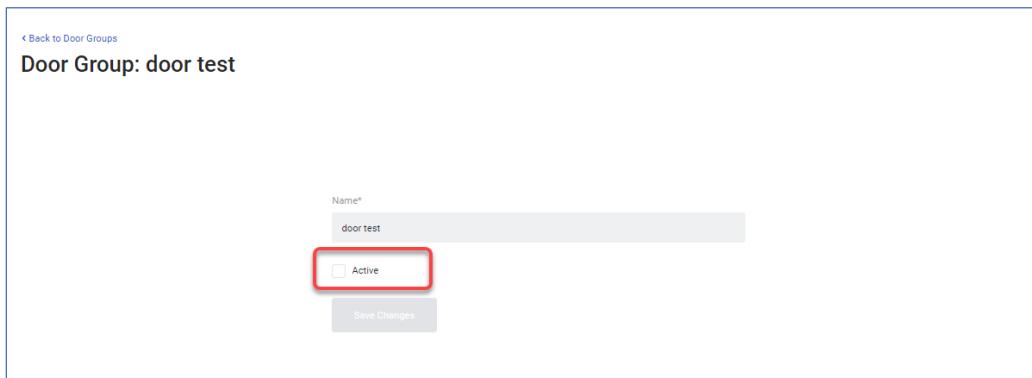
- **Logistics Users** now have access to the **Global Search** to help locate information across multiple sites.



The screenshot shows the Capstone Logistics dashboard. On the left, there is a sidebar with various menu items: Test Partner, Testline (2011), Dashboard, Scheduler, Appointments, Purchase Orders, Vendors, Carriers, Buyers, Help Assistant (13 users), Insight Portal, and Site Settings. The 'Dashboard' item is currently selected. The main content area is titled 'Dashboard' and contains two tables: 'Loads/Pallets per Hour' and 'Active Trucks'. The 'Dashboard' menu item is highlighted with a red box.

Vendors

- When an Admin user unchecks the **Active** box on the **Site Settings: Door Groups Tab**, and the **Door Group** is currently being used with a **Vendor(s)**, a message will display.



The screenshot shows the 'Door Group: door test' edit page. At the top, there is a link to 'Back to Door Groups'. The main area shows the door group details: Name* (door test) and Active (checkbox). The 'Active' checkbox is highlighted with a red box. At the bottom, there is a 'Save Changes' button.

- The message alerts the user to either remove the **Door Group** from **Vendors** or change the **Door Group** to a different **Door Group** before deactivating.

What's Changed

Enhancements or changes to existing features

Site Settings

Reservations Tab

- Based on permissions, users can now add multiple **Vendors** when creating a new a **Reservation**. **NOTE:** *Sorting functionality is removed from the Vendor and Vendor # columns on the Reservations List View when a Reservation has multiple Vendors.*
- Based on permissions, users can now add a **Name/Title** when creating a new or modifying an existing **Vendor** or **Carrier Reservation** if they are from different distribution centers.
 - The **Name** field is *optional* and does not have to be unique.
 - Limited to up to 100 characters.

Auto Appoint Tab

- A correction has been made so **Times** are not being scheduled (7) seven hours early.

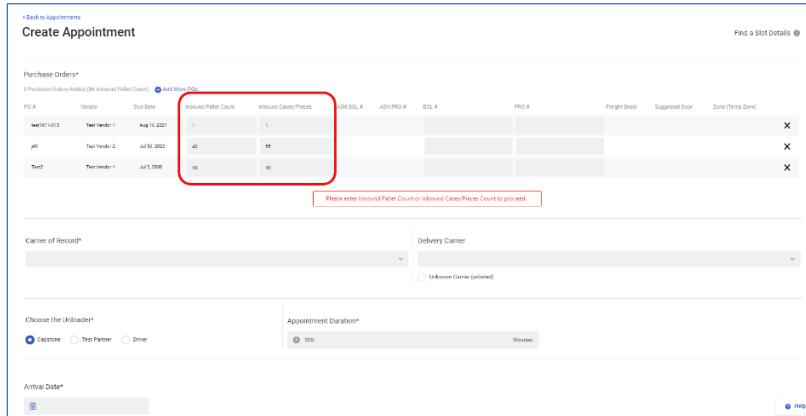
Appointments

Appointment Details

- Based on permissions, a label/icon has been added to the **Appointment Details** to notify users that an **Appointment** is a **Reservation**.

Create / Modify Appointment

- Based on permissions and when the updated **PO Pallet and Case Capture*** configuration option is set to **'Required'** on the **Site Settings: Appointments Tab**, the **Inbound Pallet / Cases** fields will be required when creating or modifying an **Appointment**.

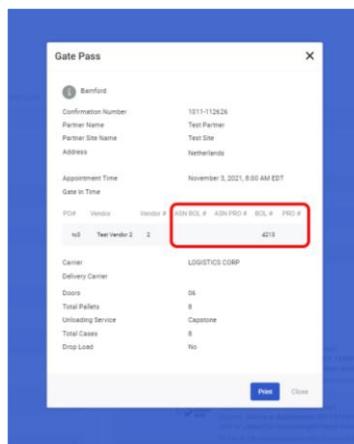


Find a Slot

- A correction has been made so **Slots** will not be offered when **Appointments** are already scheduled.

Gate Pass

- If the **ASN** and/or **BOL** configuration options are enabled in **Site Settings: Appointments: Appointment Details**, the **ASN** and/or **BOL** details will display on the **Gate Pass** within the **Purchase Order Table**.



Help Assist

Auto Approved Reservation Appointments Modification

- When an auto-approved **Reservation Appointment** exists and a modification occurs on the **Appointment**, new **Help Assist** ticket is generated and sent for approval.
 - This will put the **Appointment** back into a **Pending Approval** status and follow the status workflow until the final approval is received.
 - This also applies to the cancellation of **Reservation Appointment**.
 - The associated **Reservation** is removed.